

# DEPARTMENT OF THE TAX RECEIVER

Pound Ridge, NY

November 2025

# AGENDA

By the end of this presentation  
you should know:

- 2025 Goals /  
Accomplishments
- 2025 Collection and  
Lien Status
- 2026 Budget Request



# 2025 GOALS

- **Modernize the Tax Office**
- **Increase Resident Satisfaction**
- **Professional Growth & Development**
- **Track & Respond to Changes in Tax Law**

# ACCOMPLISHMENTS

## ➤ Modernize the Tax Office

- **Online Tax Forms:** Tax verification and mailing address change forms are now **fillable online**, simply complete and email them back. **No printing required.**
- **Folding/Insert Machine:** Through my relationship with another Receiver and the generosity of a neighboring Town, secured a folding and inserting machine (**valued between \$18,000 and \$25,000**) at **no cost to our Town**, which has significantly reduced the time needed to prepare bills for mailing.
- **Credit Cards:** re-launched online credit card payments via Catalis/VPS Feb 2025.
- **Tax reports:** Penny overpayments are now reported and transferred to the Finance Director's office for tracking.



# ACCOMPLISHMENTS

## ➤ Increase Resident Satisfaction

### Enhanced Access to Information Across Multiple Platforms

- **Successful First Year with New Features:** Resident, title searcher and realtor feedback has been overwhelmingly positive.
- **Taxing District Budgets:** Helped residents understand the school budget-to levy-to apportionment-to tax process by connecting them to the school district's budget information as well as creating/publishing the **school budget breakdown**. In addition, collaborated with the Fire District Treasurer to make the Fire District budget easier to locate online. **All are available from the Receiver's web page.**
- **Consistent Reminders of Due Dates:** Strengthened outreach to ensure tax bill due date awareness. **Tax notices** are now posted in the newspaper, online, at the library, Conant Hall, the Town Park, the post office and the Town House. **Tips on how to properly mail tax payments provided** helping residents submit timely payments confidently.



# ACCOMPLISHMENTS

## ➤ Professional Growth

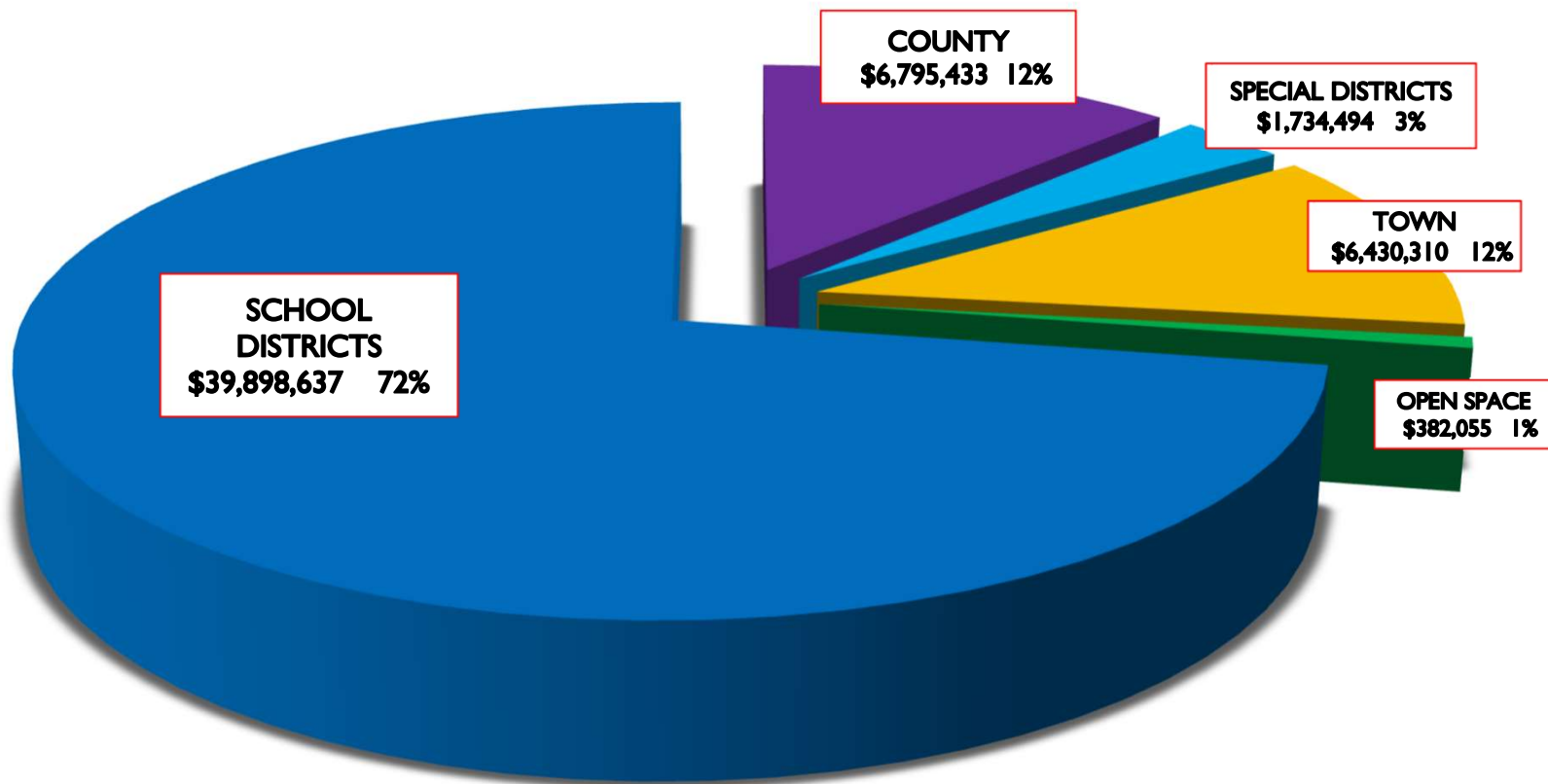
- The Westchester County Association of Tax Receivers & Collectors: Nominated by peers for the position of Vice President. The appointment is scheduled to be finalized on December 4<sup>th</sup>, 2025 for the 2026 term.

# TRACKING TAX LAW CHANGES

## ➤ Tax Law Changes

- Pending: Pung vs Isabella County, Michigan – case to decide whether a taxing jurisdiction's sale of a foreclosure property below the assessed value constitutes an unconstitutional taking under the Takings Clause of the Fifth Amendment. Stay tuned. No specific date in 2026 has been scheduled.
- Pending: How will the US mint halting printing pennies impact our property taxes?

## 2025 TOWN/COUNTY & 2025-26 SCHOOL TAX WARRANTS





## 2025 BILL STATUS AS OF 11/12/25

2025 Town/County:	\$15,347,654.24
<b>99.45% Collected:</b>	<b>\$15,262,875.27 / Penalties: \$34,993.16</b>
Outstanding:	\$84,780.00
2025/26 School:	\$39,898,637.78
<b>52.39% Collected:</b>	<b>\$20,902,794.60 / Penalties \$16,485.58</b>
Outstanding:	\$18,995,843.00

# LIENS

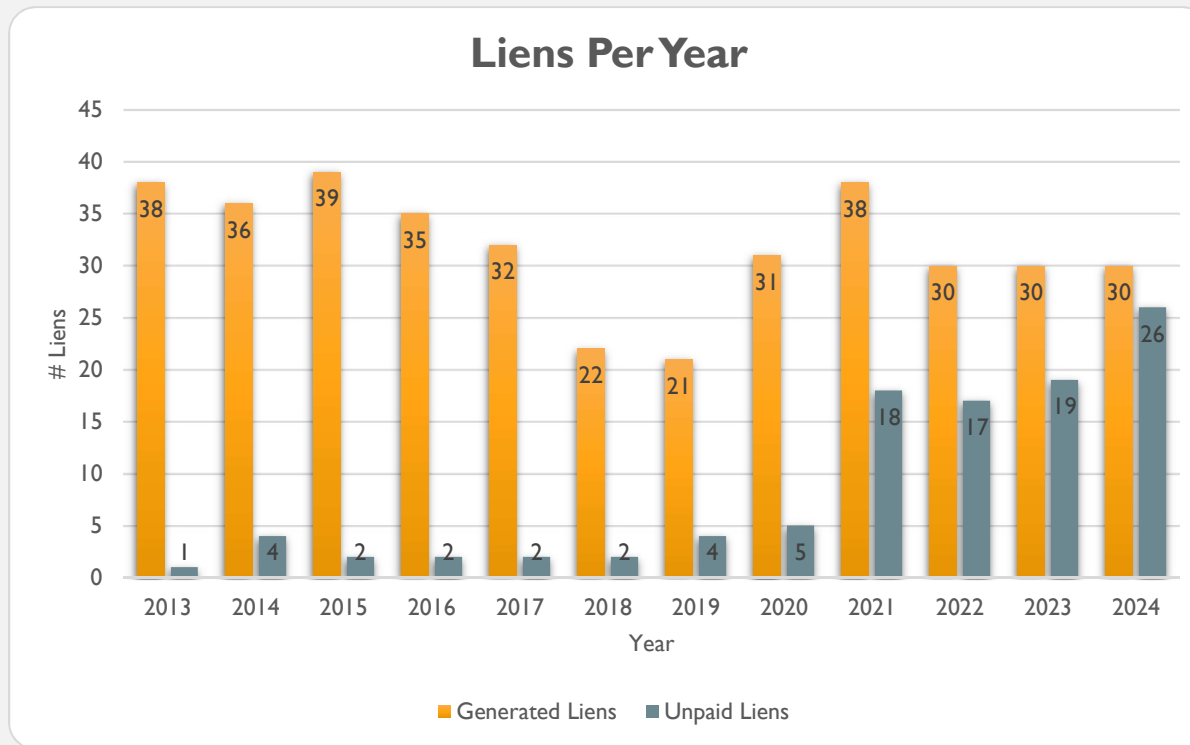
## NUMBER OF LIENS GENERATED PER YEAR

Year	# of Liens	Unpaid Lien Totals at Creation
2013	38	\$61,557.86
2014	36	\$356,842.19
2015	39	\$425,094.88
2016	35	\$450,490.52
2017	32	\$352,568.70
2018	22	\$254,090.34
2019	21	\$142,066.21
2020	31	\$407,489.54
2021	38	\$235,253.48
2022	30	\$228,937.34
2023	30	\$231,326.03
2024	30	\$223,392.51
<b>Total</b>	<b>382</b>	<b>\$3,369,109.60</b>

## NUMBER OF LIENS CURRENTLY UNPAID

Year	# of Liens	Principal Amount Due
2013	1	\$560
2014	4	\$3,924
2015	2	\$1,250
2016	2	\$1,255
2017	2	\$1,254
2018	2	\$1,286
2019	4	\$9,434
2020	5	\$34,304
2021	18	\$101,598
2022	17	\$189,807
2023	19	\$101,916
2024	26	\$156,690
<b>Total</b>	<b>102</b>	<b>\$503,278</b>

# LIENS



# LIEN COLLECTION

Lien Totals Collected January through December 2024

Principal: \$210,574.52      Penalties: \$67,481.22

Total: \$280,262.25

Lien Totals Collected January through November 12, 2025

Principal: \$224,750.28      Penalties: \$41,484.06

Total: \$310,110.62

# 2026 BUDGET REQUEST

1330.100.	<b>Department Salaries.....</b>					\$	118,161.68
1330.200.	<b>Furniture .....</b>					\$	300.00
	Table for folding/insert machine .....				\$	300.00	
1330.201.	<b>Office Equipment .....</b>					\$	12,567.55
	Bill Fold/Insert Machine .....				\$	11,400.50	
	Yearly Maintenance .....				\$	1,167.05	
1330.205.	<b>Computers/Printers.....</b>					\$	-
1330.400.	<b>Supplies .....</b>					\$	6,944.00
1330.405.	<b>Reimbursable Expenses .....</b>					\$	2,975.00
1330.406.	<b>Maintenance and Repairs .....</b>					\$	-
1330.415.	<b>Computer Consulting Support Operations.....</b>					\$	12,662.97
	<b>Grand Total .....</b>					\$	153,611.20

# FOLDING / INSERT MACHINE

## ➤ Quotes

• Quadient	5 Year Lease: unlimited support	\$24,511.80
• Pitney Bowes	5 Year Lease: unlimited support	\$24,565.80
• Pitney Bowes State Contract:	Purchase price	\$11,400.50
	Annual Maintenance charge	<u>+ \$1,167.05</u>
		\$12,567.55
Total Cost of Ownership over 5 Years		\$17,235.75

# 2026 LOOKING FORWARD

- **Tax Law Awareness**
  - Pung vs Isabella County, Michigan – no date schedule
  - US mint/pennies
- **Staffing**

Maintain Deputy support, especially during bill creation and peak collection periods.
- **Process Review**

Evaluate internal and cross-departmental processes to identify opportunities for streamlining operations.